



# PHOENIX CUB SAVER PROGRAM

## Parent/Guardian Guide & Application

### MISSION

The Phoenix Cub Saver Program is designed to teach students the benefit and importance of saving their money in a fun and educational way. The educational partnership with Edge Federal Credit Union and the Phoenix Central School District connects students with financial literacy opportunities. Students will learn about saving money, how to identify coins and bills, and the value of each piece.

### IMPORTANT TO KNOW

Student banking days will take place at school each week. Deposits can also be made at the main branch. In the event of a holiday or snow day, please hold your deposit until the next banking day.

- Deposits can be made right at school weekly by placing your child's name on an envelope & labelling it Cub Saver Program.
- Deposits will be collected by their teachers & brought to the main office, where an Edge Staff Member will pick them up & bring them to the Student Branch at JCB High School.
- Each student will receive a deposit receipt slip & a prize for depositing. The deposit made will be written by the date so that students can practice adding their deposits and keeping track of their money.
  - Online banking is free for all accounts & can be utilized by a parent/guardian once the application process is complete.
- Funds can be accessed outside of school at the Edge FCU branch.
- Each month, students will receive a Cub Times Newsletter containing information on upcoming contests & scholarship due dates as well as fun games & puzzles!

### HOW TO GET STARTED:

Please fill out the attached application **completely** & return to school in an envelope with required materials, labelled Edge Cub Saver Program.

A parent / guardian is **REQUIRED** to be on the account with the student, though the student will be the primary member for the account.

If your student is a current member, you can just begin sending in their deposits, starting **NEXT WEEK!**

*Tear Off Here!*

### REQUIRED MATERIALS:

- Parent / Guardian Photo ID copy
- Parent / Guardian & Student SSNs
- Parent / Guardian Signature
- Minimum \$5.00 Starting Deposit

### CONTACT INFORMATION

Jenny M. Sacco

Student Liaison

Office: 315-451-0105

studentliaison@edgefcu.org

STUDENT NAME:  SOCIAL SECURITY #:

STREET ADDRESS:

CITY:  STATE:  ZIP CODE:  PHONE #:

BIRTHDAY:  SCHOOL:  TEACHER:

PARENT NAME:  SOCIAL SECURITY #:

STREET ADDRESS:

CITY:  STATE:  ZIP CODE:  PHONE #:

BIRTHDAY:  EMAIL:

I would like Online Banking Access for my child's account.

All information given is correct and I give permission for Edge Federal Credit Union to open a Phoenix Cub Savings Account for \_\_\_\_\_

Parent / Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

(Student Name)

\* THIS IS AN ACCOUNT OWNED BY A MINOR, THEREFORE THE PARENT/GUARDIAN JOINT ON THE ACCOUNT WILL AUTOMATICALLY BE GIVEN RIGHTS OF SURVIVORSHIP.

